



SKY HAWK COMPUTER GROUP HOLDINGS LIMITED

天鷹電腦集團控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1129)

CHANGE OF COMPANY SECRETARY

AND

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

CHANGE OF COMPANY SECRETARY

The board of directors (the "Board") of Sky Hawk Computer Group Holdings Limited (the "Company") hereby announces that Mr. Lo Wah Wai ("Mr. Lo") has resigned as the Company Secretary of the Company with effect from 21st November 2006 for his personal reasons. Mr. Lo has confirmed that there is no disagreement with the Board and there are no other matters relating to his resignation that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

The Board is pleased to announce that Ms. Chu Yin Yin, Georgiana ("Ms. Chu"), an executive director of the Company, has been appointed as the Company Secretary of the Company with effect from 21st November 2006. Ms. Chu is a fellow member of both The Hong Kong Institute of Certified Public Accountants and The Association of Chartered Certified Accountants. Ms. Chu is also an associate member of The Institute of Chartered Secretaries and Administrators and a member of The Hong Kong Institute of Chartered Secretaries.

The Board would like to express its sincere appreciation to Mr. Lo for his past valuable contribution to the Company during his tenure and express its warmest welcome to Ms. Chu for her new appointment.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board hereby announces that the principal place of business of the Company in Hong Kong has been changed to Room 1207, 12th Floor, West Tower, Shun Tak Centre, No. 168-200 Connaught Road Central, Hong Kong with immediate effect.

By Order of the Board
Chu Yin Yin, Georgiana

Executive Director and Company Secretary

Hong Kong, 21st November 2006

As at the date of this announcement, the board of directors comprises Mr. Wang Chia Chin, Mr. Wu Chi Lok, Mr. Sze Chun Ning, Vincent, Mr. Shi De Mao and Ms. Chu Yin Yin, Georgiana, all being the executive directors, Mr. Huang Yuan Wen and Mr. Pan Shi Ying, all being the non-executive directors, and Mr. Chang Kin Man, Mr. Wu Tak Lung and Mr. Gu Wen Xuan, all being the independent non-executive directors.